

DIRECT WEB ACCESS

Access Live Pricing
and Eligibility –
Anytime, Anywhere

- Access the Optimal Blue PPE directly via the web.
- Quote borrowers quickly with live pricing and eligibility.
- Keep data accurate with automatic LOS integration – manage pipeline and prospect loans in one place.

Instant Access

Retrieve live pricing and eligibility results for pipeline loans in seconds.

Prospect Loan Management

Create new prospect loans and refresh pricing with a single click.

Customizable Experience

Lenders configure which products, pricing, and eligibility rules are visible to originators.

Full LOS Integration

Select loans from your pipeline and get current data from your LOS. Changes made in Optimal Blue are sent back automatically.

Secure & Controlled

User-level permissions and secure login protocols protect data and maintain compliance.

Ready to Use

No integration time required – Direct Web Access is available out of the box.

How It Works

SIGN IN

Access the Optimal Blue® PPE through a secure web interface

SELECT LOANS

Choose pipeline or prospect loans to manage and quote

GET RESULTS

Instantly retrieve live pricing and eligibility, synced with your LOS

- Quote borrowers quickly with instant access to live pricing
- Manage prospect and pipeline loans in one secure place
- Ensure every quote uses the most current data from your LOS

Connect with your
Optimal Blue rep or
Sales@OptimalBlue.com
to learn more.